

Benefits of Linking



FOR PROFESSIONALS
SINCE 1941

INVESTMENTS



Maximising your PPS Profit-Share Account by Linking your family's investments

As a qualifying PPS member, you share in the profits of the PPS Group that operates under the ethos of mutuality. When investing with PPS, you can increase your profit share allocation through Linking and the Profit-Share Cross-Holdings Booster.

Why consider Linking?

The answer is simple: your profit share will be calculated on the combined asset size and investments in PPS funds.

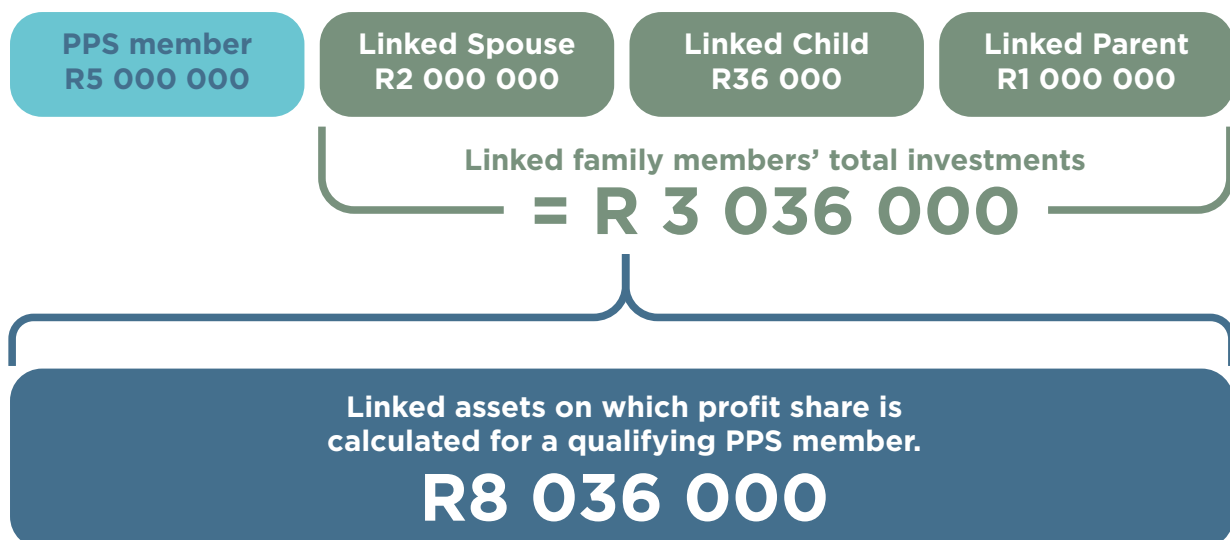
Linking family members for extra profit share from PPS Investments

You can link the following family members' investments to your PPS member number to earn additional profits:

- spouse or life partner;
- children of all ages; and/or
- parents and parents-in-law;

Provided that you and your family members are:

- invested with PPS Investments in the Select Fund range.



Note that the additional profit allocation from Linking is specific to PPS Investments, and does not include allocations from holding PPS Group products.

Who qualifies for Linking?

PPS members:

- with an active PPS Profit-Share Account or Vested PPS Profit-Share Account; and
- holding investment products with PPS Investments.

How to apply for Linking?

You can access the application form on the PPS Investments website at <https://www.pps.co.za/invest/forms-and-documents>

Find out how to maximise the benefit of family investing by clicking here.

Family investing to access reduced administration fees

Did you know that you and your family members can also get access to reduced administration fees when connecting your family members' investments with PPS Investments? Visit www.pps.co.za/familynetwork for more information.

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INVESTMENTS

ABOUT US

We're part of PPS, a holistic financial services company specialising in bespoke financial solutions exclusively to graduate professionals.

At PPS Investments, we offer a suite of flexible investment solutions for pre-retirement, post-retirement and wealth creation. We create opportunities for optimal diversification through our fund range that caters to various risk appetites and time horizons. Our offering is geared to meet the investment needs of PPS members, their family and other discerning investors, too.

GET IN TOUCH

Speak to your accredited PPS Investments financial adviser.

Alternatively, feel free to contact us directly.

www.pps.co.za/invest

Note: An investor is considered to have an active investment, for the purposes of Linking, when their total assets under management on the PPS Investments platform exceeds R2 000 at the end of all months in the relevant year or they have an active debit order as of 31 December that year.

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